

APRIL 2025

npsoaTM magazine



Primo Practices: *Marching to the Beat of a Different Drummer* Page 10

THE PRINT & SIGN OWNER'S MAGAZINE OF
INDUSTRY NEWS & UPDATES

Take Customer Experience and Efficiency to the Next Level with PlanProphet's Customer Portal

PlanProphet is a CRM and marketing automation engine designed specifically for printers.

Introducing PlanProphet's Customer Portal*: Simplify Client Interactions

With 24/7 access, clients can easily manage orders, approve quotes, and pay invoices - all from one convenient platform.

Key Features:

- **Anytime Access:** Clients can view orders, quotes, and invoices on demand.
- **Streamlined Quote Approvals:** Quick, seamless quote approvals with file upload options.
- **Automated Order Conversion:** Quotes instantly turn into orders once approved.
- **Easy Reordering:** Clients can reorder past items with just one click.
- **Effortless Payments:** Real-time invoice management and batch payments via credit card or ACH.
- **Integrated Payments:** Payments automatically sync with your MIS for hassle-free accounting.

* The Customer Portal is an add-on module.



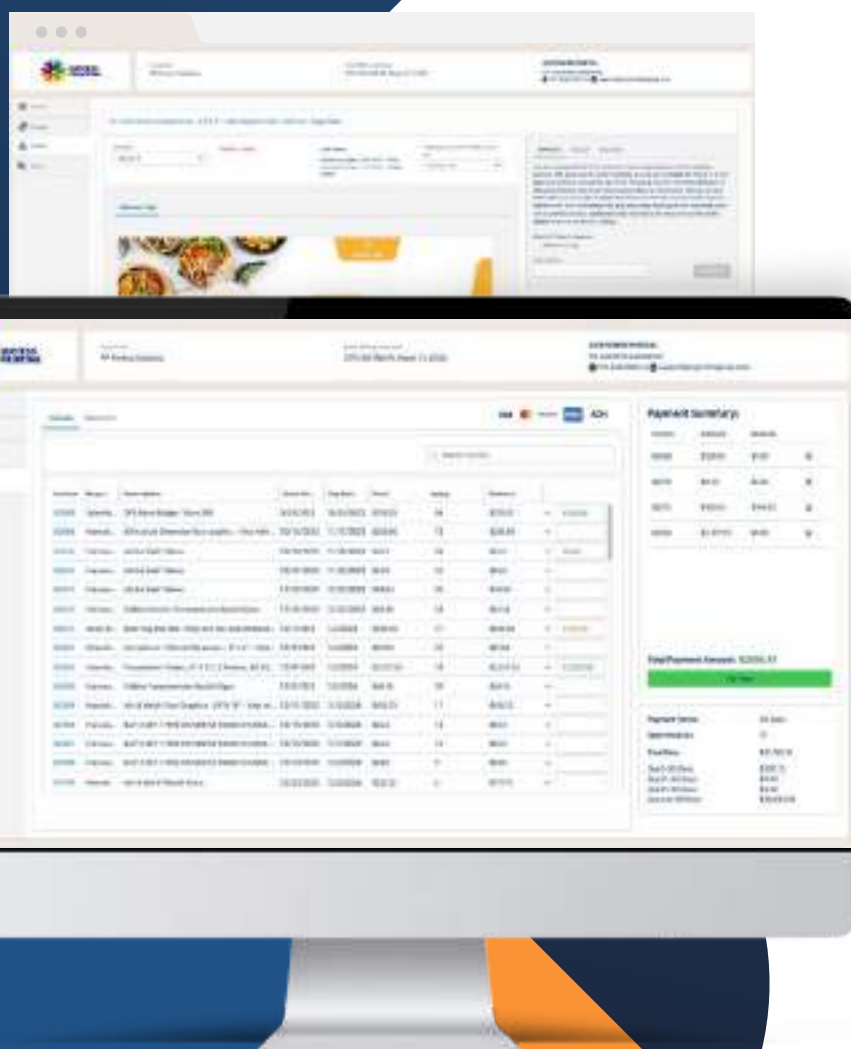
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Now available for:

Printer's Plan  PrintSmith Vision®

 EPMS  PressWise®



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Past Issues of the Magazine

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P.O. Box 36, Sterling, VA 20167
1.888.316.2040 • www.npsoa.org

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Board of Directors

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GAM Graphics and Marketing
Sterling, VA
571.375.7219
Chairman@npsoa.org

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Boutte, LA
985-785-0727
kevin@stcharlesprinting.com

David Dawson, *Treasurer*

Instant Print & Promo
Chatham ON Canada
519-352-6813
dave@instantprintandpromo.ca

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Multi-Media Services
Corning, NY
607-936-3186
danf@mmsny.com

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Membership Committee Chair
Printing Impressions
Martinsburg, WV
304-267-7327
scott@printing-impressions.com

Scott Hansen, *Director*

The Responsive Mailroom
Elgin, IL
847-841-8400
Scott@mailroom.com

Randy Herron

Immediate Past Chairman
Herron Printing & Graphics
Gaithersburg, MD
301-990-3100
randy@herronprinting.com

Chris Calloway *Office Administration*

GAM Graphics and Marketing
Sterling, VA
571.758.8882
Admin@npsoa.org

Michael Makin

Director of Development
Pittsburgh, PA
m. 412-298-3340
michael.makin@npsoa.org

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