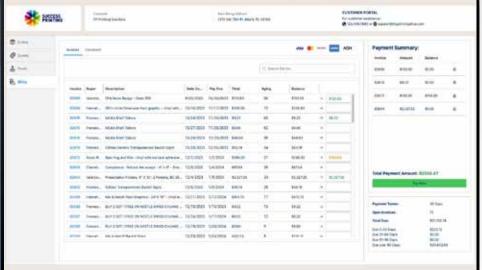




# Take Customer Experience and Efficiency to the Next Level with PlanProphet's Customer Portal

PlanProphet is a CRM and marketing automation engine designed specifically for printers.





Now available for:

(A) Printer's Plan PrintSmith Vision®



## Introducing PlanProphet's Customer Portal\*: Simplify Client Interactions

With 24/7 access, clients can easily manage orders, approve quotes, and pay invoices - all from one convenient platform.

#### **Key Features:**

- Anytime Access: Clients can view orders, quotes, and invoices on demand.
- **Streamlined Quote Approvals:** Quick, seamless quote approvals with file upload options.
- Automated Order Conversion:
   Quotes instantly turn into orders once approved.
- **Easy Reordering:** Clients can reorder past items with just one click.
- Effortless Payments: Real-time invoice management and batch payments via credit card or ACH.
- **Integrated Payments:** Payments automatically sync with your MIS for hassle-free accounting.
- \* The Customer Portal is an add-on module.



## REQUEST A DEMO TODAY!

www.planprophet.com/demo

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