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THE PRINT & SIGN OWNERS' MAGAZINE OF
INDUSTRY NEWS & UPDATES

plan prophet

Take Customer Experience and Efficiency to the Next Level with PlanProphet's Customer Portal

PlanProphet is a CRM and marketing automation engine designed specifically for printers.

Introducing PlanProphet's Customer Portal*: Simplify Client Interactions**

With 24/7 access, clients can easily manage orders, approve quotes, and pay invoices - all from one convenient platform.

Key Features:

• **Anytime Access:** Clients can view orders, quotes, and invoices on demand.

• **Streamlined Quote Approvals:** Quick, seamless quote approvals with file upload options.

• **Automated Order Conversion:** Quotes instantly turn into orders once approved.

• **Easy Reordering:** Clients can reorder past items with just one click.

• **Effortless Payments:** Real-time invoice management and batch payments via credit card or ACH.

• **Integrated Payments:** Payments automatically sync with your MIS for hassle-free accounting.

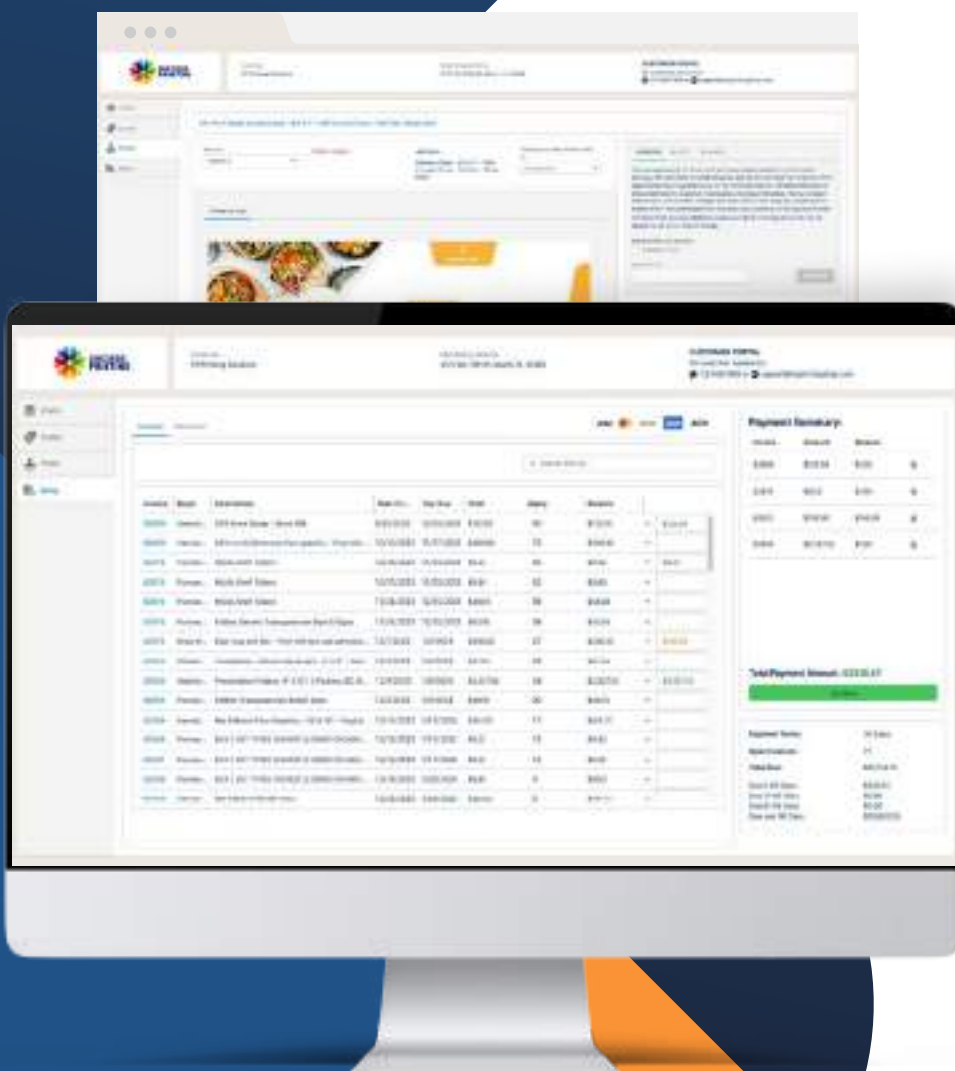* *The Customer Portal is an add-on module.*

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🌐 *www.planprophet.com/demo*

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